

Uso

Escenario 1:

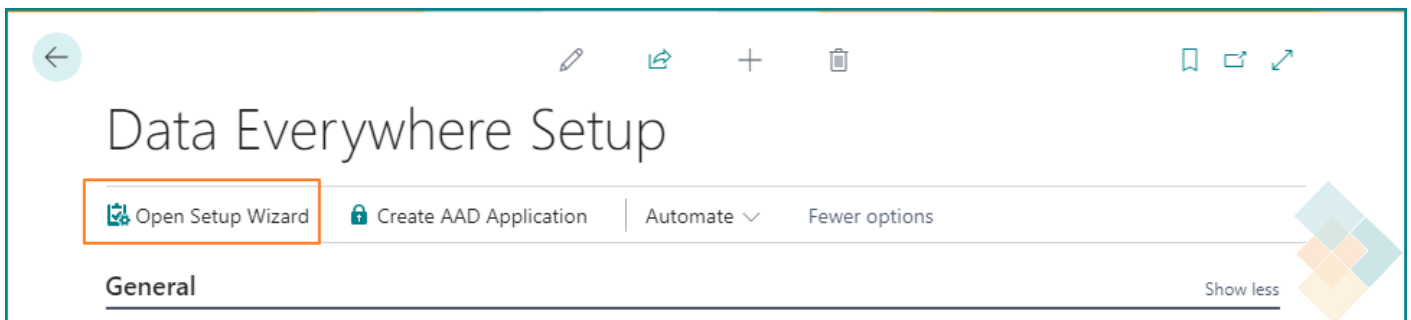
Configuración inicial para replicar las tablas de clientes y proveedores entre 2 empresas con las siguientes características:

- **Base de datos:** ambas son SaaS
- **Mismo Tenant**
- **Empresa Origen:** D.E. Source Company
- **Empresa Destino:** Destination Company

El tipo de replicación será inmediata.

1. CREACIÓN CONFIGURACIÓN EMPRESA MASTER

Para realizar la primera conexión se usará el asistente de configuración, accesible desde la ventana de Configuración de Data Everywhere:



Data Everywhere Setup Wizard



What do you want to do?

If it is the first database where you configure Data Everywhere, you must select "Create Master Connection", but keep in mind that the Master DB must have visibility to the rest of the DBs (this is relevant only if any of the DBs is On-Premise). If you are not sure about this, ask the IT crew or to your Business Central Partner. Please, select the option you want:

Create Master Connection ☒

Create a connection string ☐

Add Another Connection in Ma... ☐

Back Next Finish

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Finish

En este punto se debe informar del Código de conexión y su descripción:

Data Everywhere Setup Wizard



Connection Description

With this information you will identify this connection from others.

Connection Code	<input type="text" value="MASTER"/>
Connection Description	<input type="text" value="Master company"/>
Management Company	<input type="text" value="D.E. SOURCE COMPANY"/> ▾
Entity Nos.	<input type="text" value="DE-ENTIDAD"/> ▾
Replication Task Nos.	<input type="text" value="DE-TAREAREPL"/> ▾
Setup Replication Task Nos.	<input type="text" value="DE-CONFIGTAREAREPL"/> ▾



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Finish

El sistema reconoce la información necesaria para crear la conexión:

Data Everywhere Setup Wizard



Connection Information

With this information you will identify this connection from others.

Connection Code

MASTER

Description

Master company

SaaS Database

☒

Authentication Type

OAuth2

Tenant

8d917070-412e-4981-8a9a-966e67797c83

Environment Name

TestConsultoria

Connection Base Url

User

Password

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2. CREACIÓN CONFIGURACIÓN EMPRESA DESTINO

Haciendo uso del mismo asistente se puede configurar la empresas destino. En este caso se compone de 2 pasos:

- En la empresa destino: Hacer uso del Asistente para elegir la segunda opción:

Data Everywhere Setup Wizard



Welcome to the Data Everywhere Setup Wizard

In the following steps you will have to select some options to correctly configure the system and prepare it to start sending and/or receiving data to/from other databases.

Warning!!

Data Everywhere is already configurated, when you finish this wizard, depending of the options selected, Data Everywhere setup tables will be replaced.

Let's go!

Choose Next to start configuring what you want to do.

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Finish



Data Everywhere Setup Wizard



What do you want to do?

If it is the first database where you configure Data Everywhere, you must select "Create Master Connection", but keep in mind that the Master DB must have visibility to the rest of the DBs (this is relevant only if any of the DBs is On-Premise). If you are not sure about this, ask the IT crew or to your Business Central Partner. Please, select the option you want:

Create Master Connection ☐

Create a connection string ☒

Add Another Connection in Ma... ☐



Warning!!

Data Everywhere is already configured, when you finish this wizard Data Everywhere setup tables will be replaced.

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Finish



Data Everywhere Setup Wizard



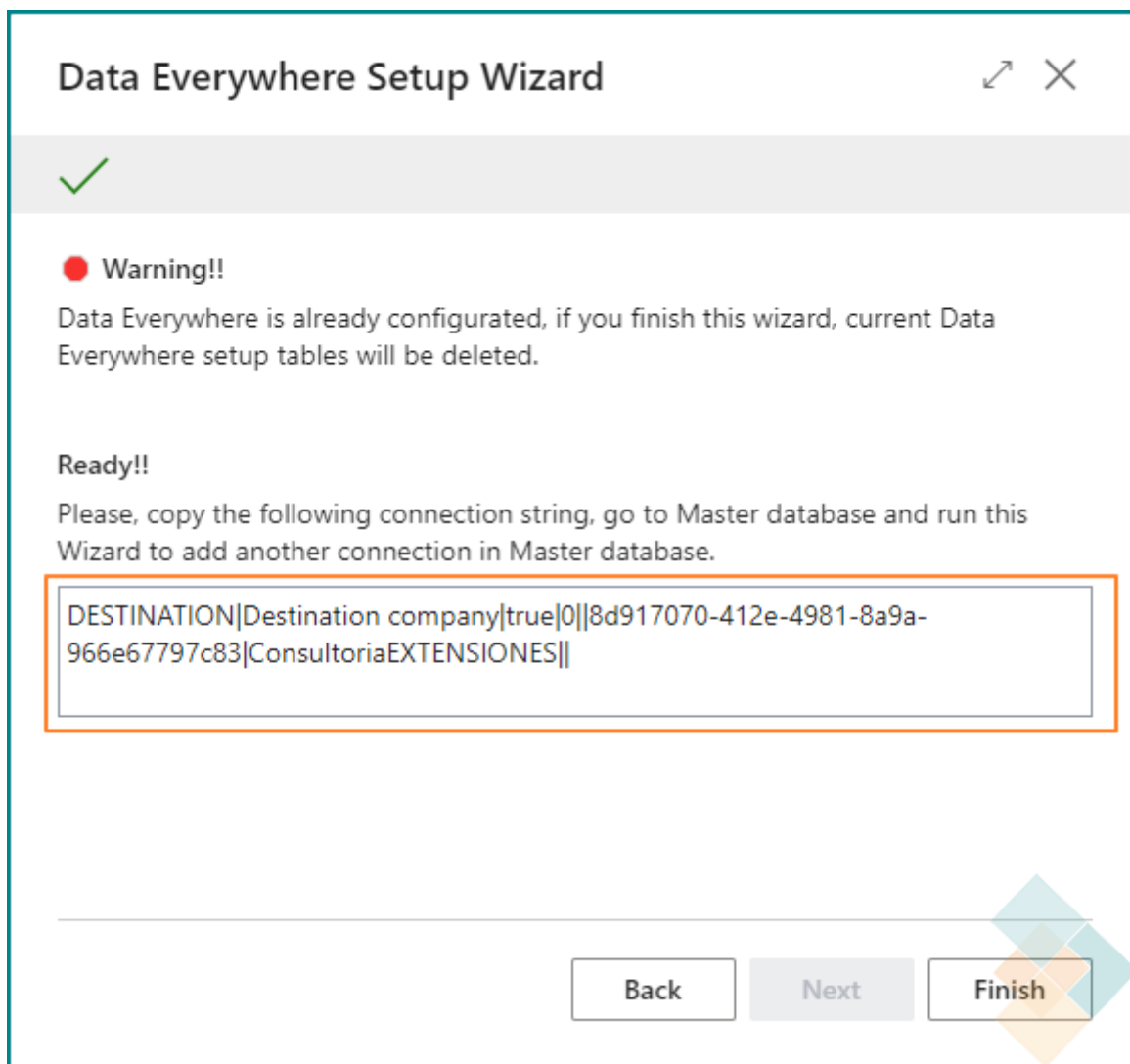
Connection Description

With this information you will identify this connection from others.

Connection Code

Connection Description

A decorative graphic in the bottom right corner consisting of several overlapping, semi-transparent diamond shapes in shades of teal, light blue, and yellow.



En la ventana superior, el sistema recopila los datos necesarios para hacer la conexión. Es necesario COPIAR las líneas del recuadro.

- En la empresa MASTER se usará de nuevo el asistente para usar el último punto:

Data Everywhere Setup Wizard



What do you want to do?

If it is the first database where you configure Data Everywhere, you must select "Create Master Connection", but keep in mind that the Master DB must have visibility to the rest of the DBs (this is relevant only if any of the DBs is On-Premise). If you are not sure about this, ask the IT crew or to your Business Central Partner. Please, select the option you want:

Create Master Connection ☐

Create a connection string ☐

Add Another Connection in Ma... ☒

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Finish

En el recuadro se pegarán las líneas anteriormente copiadas:

Data Everywhere Setup Wizard



Other database Connection

You need the connection string created in the other database to continue. Paste the connection string generated in the other database:

DESTINATION|Destination company|true|0||8d917070-412e-4981-8a9a-966e67797c83|ConsultoriaEXTENSIONES|

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Finish

Data Everywhere Setup Wizard

Connection Information

With this information you will identify this connection from others.

Connection Code DESTINATION

Description Destination company

SaaS Database ☐

Authentication Type OAuth2

Tenant 8d917070-412e-4981-8a9a-966e67797c83

Environment Name ConsultoriaEXTENSIONES

Connection Base Url

User

Password

[Back](#) [Next](#) [Finish](#)

El sistema automáticamente rellenará la información necesaria para crear la empresa destino.

3. ACTIVACIÓN DE LAS CONEXIONES CREADAS

En la tabla de conexiones Data Everywhere se observan las dos conexiones que se han añadido. Ahora, haciendo click sobre el código para entrar en la ficha de la conexión y poder activarla:

D.E. SOURCE COMPANY General ▾ Data ▾ Users ▾ Workflow ▾ Services ▾ Microsoft 365 ▾ RapidStart ▾ Data Everywhere ▾ ≡						
Connections: All ▾ 🔍 Search + New 🗑 Delete ➤ Send Setup 📋 Activity Logs Automate ▾ Fewer options						
Code ↑	Description	Status	Current Database	SaaS Database	Authentication Type	
MASTER	Master company	Disabled	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OAuth2	
DESTINATION	Destination company	Disabled	<input type="checkbox"/>	<input checked="" type="checkbox"/>	OAuth2	

The screenshot shows the 'Data Everywhere Connection Card' configuration page for a connection named 'MASTER'. The 'Enable' checkbox is checked and highlighted with an orange box. Below the configuration fields, there is a table of connection subpages.

Connection Subpage	Manage
Company Name ↑	
→ CRH-CRONUS	
CRONUS ES	
cronus juan	
D.E. SOURCE COMPANY	
DataEveryWhereTC	
TEST LSC	
TEST SII	

Esta activación se debe hacer para cada nueva conexión que se añada

4. ELECCIÓN DE LAS ENTIDADES (TABLAS) QUE SE VAN A REPLICAR

Se activará el asistente de configuración que podemos encontrar en la ventana de Lista de entidades de Data Everywhere:

The screenshot shows the 'Data Everywhere Entity List' page. In the top navigation bar, the 'New' button is highlighted with an orange box. Below the navigation bar, there is a message: '(There is nothing to show in this view)'.

Siguiendo los pasos, se elegirá "Seleccionar tablas desde una lista":

Data Everywhere Entity Creation Wizard



What do you want to do?

You can create some Entities selecting the tables from a list or selecting an existing entity to create all related tables as entities. Please, select the option you want:

Select tables from a list ☒

Create from an entity ☐

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Data Everywhere Entity Creation Wizard



Entity Group

You can create a new Entity Group to add new Entities or add new entities to an existing Entity Group:

Create new Entity Group ☒

Add to an existing Entity Group ... ☐

Depending on previous selection you can specify a new Entity Group Code and Name or you can select one Entity Group from a list:

Code CUST.VENDOR ...

Name Customers and vendors

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Finish

Se debe añadir el código y nombre del grupo que contendrá las tablas seleccionadas. En la siguiente ventana se seleccionará las tablas que forman el grupo. En este caso, las tablas 18 y 23 que hacen referencia a clientes y proveedores respectivamente:

Data Everywhere Entity Creation Wizard



Select tables

Press the Assist Button to open a page with a list of all database tables and select those you want to create entities.

Tables Selected No tables selected



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Next

Finish

Edit - Table List						
Search		✓ Accept	✕ Cancel	📋 Select All	🗑 Unselect All	🔗 ☰
	Object ID ↑		Object Caption		Selected	
	3		Payment Terms		<input type="checkbox"/>	
	4		Currency		<input type="checkbox"/>	
	5		Finance Charge Terms		<input type="checkbox"/>	
	6		Customer Price Group		<input type="checkbox"/>	
	7		Standard Text		<input type="checkbox"/>	
	8		Language		<input type="checkbox"/>	
	9		Country/Region		<input type="checkbox"/>	
	10		Shipment Method		<input type="checkbox"/>	
	11		Country/Region Translation		<input type="checkbox"/>	
	13		Salesperson/Purchaser		<input type="checkbox"/>	
	14		Location		<input type="checkbox"/>	
	15		G/L Account		<input type="checkbox"/>	
	17		G/L Entry		<input type="checkbox"/>	
	18		Customer		<input checked="" type="checkbox"/>	
	19		Cust. Invoice Disc.		<input type="checkbox"/>	
	21		Cust. Ledger Entry		<input type="checkbox"/>	
→	23	⋮	Vendor		<input checked="" type="checkbox"/>	
	24	⋮	Vendor Invoice Disc.		<input type="checkbox"/>	

El siguiente punto permite seleccionar bajo que acciones se debe activar la replicación. Por defecto se debe dejar todos marcados:

Data Everywhere Replication Task Card

Navigation: Data Everywhere Logs | Activity Logs | Actions | Automate | Fewer options

Connection

No. DE-RT00001

Source Connection Code MASTER

Source Company Name D.E. SOURCE COMPANY

Destination Connection Code DESTINATION

Destination Company Name DESTINATION COMPANY

Replicate Data From

Entity

Entity Group Code CUST.VENDOR

Entity No.

Additional Info

Replication Type Disabled (dropdown menu open showing: Disabled, Scheduled, Immediate, Setup)

Status

Additional Info

Encrypt

Parameters

En este punto se debe rellenar:

- Código de conexión y empresa origen.
- Código de conexión y empresa destino.
- En código de grupo de entidad se pondrá el que se ha creado durante el ejemplo.
- En tipo de replicación se pondrá "Inmediata" para que el sistema se active en el momento que detecte una modificación, creación, etc.

En el momento que se crea una configuración de empresa destino el sistema crea automáticamente una tarea de replicación de tipo **configuración**. Esta es necesaria para replicar las diferentes configuraciones que se van añadiendo a las distintas conexiones.

Una vez que el tipo de replicación se ha seleccionado tarea queda activada.

6. ACCION DE REPLICACION

Una vez está configurado todo se puede crear un cliente de prueba. La tarea de replicación actualmente está configurada por defecto para que comience a los 60 segundos de detectar la acción.

Se creará un nuevo cliente:

Customers

Navigation: Search | + New | Manage | Home | New Document | Customer | Prices & Discounts | Report | Actions | Related | Reports | SmartList | Automate | Fewer options

Register Customer Payments | Send Email | Apply Template

No. ↑	Name	Responsibility Center	Location Code	Phone No.	Contact	Balance (LCY)	Balance Due (LCY)	Sales (LCY)	Payments (LCY)
10000	Adatum Corporation...				Daniel Almaraz	143.366.85	119.166.85	554.609.30	527.710.42
20000	Trey Research				Isabelina Castaneda	144.764.94	144.764.94	182.873.05	79.856.47
30000	School of Fine Art				Meagan Bond	53.584.40	53.584.40	224.417.70	170.833.30
40000	Alpine Ski House				Ian Deberry	27.789.30	27.789.30	89.542.97	65.164.00
50000	Relecloud				Diego Echevarria	28.783.57	28.783.57	107.586.97	101.396.67
C00030						0.00	0.00	0.00	0.00
CLIENTE 22	CLIENTE 22 (DOLAR)					0.00	0.00	4.607.47	4.607.47

Customer Card

TESTING · Testing customer

Home Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Automate Fewer options

Contact Apply Template Merge With... Send Email

General

No. TESTING Responsibility Center

Name Testing customer Document Sending Profile

IC Partner Code Total Sales 0.00

Balance (LCY) 0.00 Costs (LCY) 0.00

Balance (LCY) As Vendor 0.00 Profit (LCY) 0.00

Balance Due (LCY) 0.00 Profit % 0.0

Credit Limit (LCY) 0.00 Last Date Modified 13/02/2023

Blocked Disable Search by Name

Se observa que está creado en el entorno TestConsultoría y la empresa D.E. Source Company. En el momento de crearse la tarea de replicación se empieza a actualizar y va informando de los pasos que sigue:

Data Everywhere Replication Tasks

You are in a Sandbox (test or development environment). DynaSoft applications will be of limited use.

Search + New Manage Data Everywhere Logs Activity Logs Actions Automate Fewer options

No.†	Source Connection Code	Source Company Name	Destination Connection Code	Destination Company Name	Entity Group Code	Replicate Data From	Replication Type	Status	Status Flag	Additional Info
DE-RT00001	MASTER	D.E.SOURCE.COM...	DESTINATION	DESTINATION.CO...	CLUST.VENDOR		Immediate		●	A Session will start soon.
DE-SRT00001	MASTER	D.E.SOURCE.COM...	DESTINATION	CRH-CRONUS			Setup		●	Ready. Waiting for some entity record to change.

Data Everywhere Replication Tasks

Search + New Manage Data Everywhere Logs Activity Logs Actions Automate Fewer options

No.†	Source Connection Code	Source Company Name	Destination Connection Code	Destination Company Name	Entity Group Code	Replicate Data From	Replication Type	Status	Status Flag	Additional Info
DE-RT00001	MASTER	D.E.SOURCE.COM...	DESTINATION	DESTINATION.CO...	CLUST.VENDOR		Immediate	Data Prepared	●	This task is running in background.
DE-SRT00001	MASTER	D.E.SOURCE.COM...	DESTINATION	CRH-CRONUS			Setup		●	Ready. Waiting for some entity record to change.

Una vez el proceso ha finalizado, se observa que ha generado la ficha de cliente en la empresa destino:

Customers

Search + New Manage Home New Document Customer Prices & Discounts Report Actions Related Reports SmartList Automate Fewer options

Register Customer Payments Send Email Apply Template

Views

All

Filter list by...

Filter totals by:

+ Filter...

Show system filters

No.†	Name	Responsibility Center	Location Code	Phone No.	Contact	Balance (LCY)	Balance Due (LCY)	Sales (LCY)	Payments (LCY)
10000	Adatum Corporation...				Daniel Almaraz	12,230.08	12,230.08	225,711.30	260,880.61
20000	Trey Research				Isabelina Castaneda	15,410.69	15,410.69	58,731.90	55,654.97
30000	School of Fine Art				Meagan Bond	52,169.00	52,169.00	222,502.30	170,333.30
40000	Alpine Ski House				Ian Deberry	9,224.30	9,224.30	71,803.30	62,579.00
50000	Relecloud				Diego Echevarria	10,137.38	10,137.38	84,376.90	91,958.67
C00030						0.00	0.00	0.00	0.00
CLIENTE 22	CLIENTE 22 (DOLAR)					0.00	0.00	0.00	0.00
TESTING	Testing customer					0.00	0.00	0.00	0.00

Este escenario se puede hacer para tantas empresas y tablas se deseen replicar.

Revision #7

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Updated 22 January 2024 18:10:10 by Ponç Llaneras